Client Questionnaire Section 1 - Basic Information

Part A. Name and Address

Name:				
Have you used any other names in the	past eight years?	No 🗌 Yes		
If yes, please list other name	s used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:			ate:	State:
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for at lea				_
Have you lived at this address for at lea	st 730 days (2 years)? ☐ No ☐ Yes	;	
If you answered no to either of	of the questions above	e, please list your	previous address:	
Address:	·			
City:	State:	Zip:	County:	
If you have a different mailing address,				
Mailing Address:				
City:	State:	Zip:	County:	
Part B. Name and Address of S	-			
If you are filing jointly with your spouse,	fill in the following in	formation about y	our spouse:	
Name:				
Has your spouse used any other name:	s in the past eight yea	ars? 🗌 No 🔲 Y	es	
If yes, please list other name	s used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:		Expiration D	ate:	State:
Date of Birth:				
Address:(enter only if different address)				
City:			County:	
If your spouse has a different mailing a				
Mailing Address:(enter only if differe	•			
City:		Zip:	County:	

Part C. Prior and/or Pend	ling Bankruptcy Cases	S	
Have you filed a bankruptcy cas	se in the last 8 years? \square No	Yes	
If yes, in which district of	of which state was the case f	iled?	
Case Number:			
Are there currently any bankrup ☐ No ☐ Yes	tcy cases pending involving y	you, your busi	ness, your spouse, or your spouse's business?
If yes, name of debtor:			
Relationship to you:			
Date Filed:			
District (If known):			
Judge (If known):			
Do you own or have possession to public health or safety? \(\) No If yes , please list and definition of the control of the	o 🗌 Yes	or is alleged to	pose a threat of imminent and identifiable harm
Part E. Debtors who resi	de as Tenants of Resi	dential Pro	pperty
If you rent your place of residen	ce, does a landlord hold a ju	dgment again	st you? No Yes
If yes, please provide the	ne name and address of the	landlord:	
Name:			
City:	S	State:	Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes6. How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes6. How many payments are left?				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	□ No □ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	□ No □ Yes				
3. Security deposits held by utility companies, landlord	☐ No ☐ Yes				
4. Household goods, furniture, including audio, video, and computer equipment	□ No □ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	☐ No ☐ Yes				
6. Clothing	☐ No ☐ Yes				
7. Furs and jewelry	☐ No☐ Yes				
8. Sports, photographic, hobby equipment, firearms	☐ No ☐ Yes				
9. Interest in insurance policies-specify refund or cancellation value	☐ No ☐ Yes				
10. Annuities	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	☐ No ☐ Yes				
14. Interests in partnerships/joint ventures	☐ No ☐ Yes				
15. Bonds	☐ No ☐ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	☐ No ☐ Yes				
18. Other liquidated debts owed to you, including tax refunds	☐ No ☐ Yes				
19. Equitable or future interests or life estates	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	☐ No ☐ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	☐ No ☐ Yes				
22. Patents, copyrights, other intellectual property	☐ No ☐Yes				
23. Licenses, franchises	☐ No ☐ Yes				
24. Customer List or other compilation	☐ No ☐ Yes				
25. Automobiles, trucks, trailers, and accessories	□ No □ Yes				
26. Boats, motors, and accessories	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	☐ No ☐ Yes				
28. Office equipment, supplies	☐ No ☐ Yes				
29. Machinery, fixtures etc. for business	☐ No ☐ Yes				
30. Inventory	☐ No ☐ Yes				
31. Animals	☐ No ☐ Yes				
32. Crops: growing or harvested	☐ No ☐ Yes				
33. Farming equipment and implements	☐ No ☐ Yes				
34. Farm supplies, chemicals, feed	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	☐ No ☐ Yes				

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No ☐ Yes		
	3. Account Number, if any:	2. Monthly payment amount:	If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No ☐ Yes		
	3. Account Number, if any:	2. Monthly payment amount:	If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:	. Sansaning.			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any: 4. Date/range of dates when debt was incurred:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:				
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
Other Property loans	Amount Owed (amount of claim): 2. Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
2. Creditor Name and Address:		☐ No		
3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
1. Amount Owed (amount of claim): 2. Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
	2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and	2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 1. Amount Owed (amount of claim): 2. Monthly payment amount: 3. Number of payments remaining: 1. Describe property: 2. Monthly payment amount: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payments remaining: 3. Number of payments remaining:	2. Creditor Name and Address: 2. Monthly payment amount: 2. Monthly payment amount: 3. Number of payments remaining: 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 1. Describe property: 2. Monthly payment amounts 3. Number of payments remaining: 1. Describe property: 2. Monthly payment acceptable property: 3. Number of payments remaining: 4. Date/range of dates when debt was incurred: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payments remaining:	the debt? 1. Amount Owed (amount of claim): 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. No Yes 1. Ves 1. Yes 1. Yes 1. Monthly payment amount: 2. Monthly payment amount: 3. Number of payments remaining: 1. Amount Owed (amount of claim): 1. Amount Owed (amount of claim): 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. Amount Owed (amount of claim): 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. Amount Owed (amount of claim): 3. Number of payment amount: 3. Number of payments remaining: 3. Number of payments remaining:

Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
2. Creditor Name and Address:		☐ No		
3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
1. Amount Owed (amount of claim): 2. Creditor Name and Address:	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		
	2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and	2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 1. Amount Owed (amount of claim): 2. Monthly payment amount: 3. Number of payments remaining: 1. Describe property: 2. Monthly payment amount: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payments remaining: 3. Number of payments remaining:	2. Creditor Name and Address: 2. Monthly payment amount: 2. Monthly payment amount: 3. Number of payments remaining: 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 1. Describe property: 2. Monthly payment amounts 3. Number of payments remaining: 1. Describe property: 2. Monthly payment acceptable property: 3. Number of payments remaining: 4. Date/range of dates when debt was incurred: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payment amount: 4. Date/range of dates when debt was incurred: 3. Number of payments remaining:	the debt? 1. Amount Owed (amount of claim): 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. No Yes 1. Ves 1. Yes 1. Yes 1. Monthly payment amount: 2. Monthly payment amount: 3. Number of payments remaining: 1. Amount Owed (amount of claim): 1. Amount Owed (amount of claim): 1. Amount Owed (amount of claim): 2. Creditor Name and Address: 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. Amount Owed (amount of claim): 1. Describe property: Is there a codebtor or cosigner on this loan? No Yes 1. Amount Owed (amount of claim): 3. Number of payment amount: 3. Number of payments remaining: 3. Number of payments remaining:

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
·		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
Card, Discover)		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Department Store credit card debts	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	te ot?
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	No Yes	
Student Loan	 Any additional information about the debt: Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	6. Any additional information about the debt:			
Describe:	1. Amount Owed (amount of claim): 2. Creditor Name and Address: 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes☐	

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income Part A. Marital Status and Dependents Please select your current Marital Status: Single Married Divorced Separated Widowed Unknown Please list all dependents of you and your spouse with their age and relationship to you (if applicable). Part B. Debtor's Employer Information Name and Address of your employer: How long have you been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your Second employer: How long have you been employed at this second job: Occupation (please state job title or provide brief description): Notes: Part C. Joint Debtor's (Spouse's) Employer Information Name and Address of your spouse's employer: How long has spouse been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your spouse's **Second** employer:

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Occupation (please state job title or provide brief description):

How long has spouse been employed at this second job:

Notes:

Part D. Debtor's Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? □No□Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year?

If **yes**, please describe

□ No □ Yes

Part E. Joint Debtor's (Spouse's) Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month? Do you receive other social security payments or other forms of monetary government assistance? ☐ No ☐ Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? □ No □ Yes If **yes**, please describe

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	1	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	1	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

Do you and your spouse live separately and maintain separate households? \(\subseteq\) No \(\subseteq\) Yes, If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household. The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount. Indicate how much you pay for each item each month: Rent or Home Mortgage: Does that amount include real estate taxes: \(\subseteq No \subseteq Yes \) Does that amount include property insurance:
No Yes 2. a. Electricity and heating fuel: \$ b. Water and sewer: c. Telephone service/long distance: d. Do you have any other utility bills? If yes, describe and enter monthly amount below: \$ Home maintenance (including repairs and upkeep): 3. Food: 4. 5. Clothing: \$ Laundry and dry cleaning: 6. \$ Medical and dental expenses: 7. \$ 8. Transportation (do NOT include car payments): \$ Recreation and entertainment: 9. \$ Charitable contributions: 10. 11. Insurance NOT deducted from wages or included in home mortgage payments: a. Homeowner's or renter's insurance: \$ b. Life insurance: \$ c. Health insurance: \$ d. Auto insurance: \$ e. Other insurance (describe and list monthly amount): \$ \$ Tax bills NOT deducted from wages or included in home mortgage payments: \$

\$

13. Ins	tallment payments for car, furniture, etc. (Describe):		
		\$	
		\$	
		\$	
		\$	
		\$	
4.4 Ali		» 	
14. Alii	mony, maintenance and support paid to others:		
	yments for support of additional dependents not living at your home:		
	gular expenses from operation of business, profession or farm:		
	ner expenses (Describe): (please see "Additional Expenses" below before putt ything here)	ing	
u.,	yumig noro,	\$	
		\$	
		\$	
		\$	
		\$	
		\$	
19. De	scribe any increase or decrease in expenses you expect to occur within the next ye	ear?	
26. or 31.	ng that you can below: Additional Expenses (707(b)Expenses for Form 22) Mandatory payroll deductions not already listed:		
		\$	
		\$	
		\$	
28. or 33.	Court ordered payments not already listed:		
		\$	
		\$	
00 04		\$	
29. or 34			
30. or 35	, , , , , , , , , , , , , , , , , , , ,		
34b. or 3	· · · · · · · · · · · · · · · · · · ·		
34c. or 3		\$	
35. or 40			
36. or 41		\$	
38. or 43			
55. (c13's	Non-mandatory contributions to retirement accounts (including loan repayment	nts):	
		\$ \$	
		φ \$	
		>	

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1.	Income from employment or operation of busir	ness	
	State your gross income from employment or or during the two years immediately preceding the		have not received an income from employment ox:
	ONE		
Debt	or		
Perio	od.	Dollar Amount	Source (i.e. employer name or business
		you were paid	name)
	ary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
Joint	Debtor or Spouse (if applicable)		
Б.		Dollar Amount	Source (i.e. employer name or business
Perio		you were paid	name)
	ary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
2.	Income other than from employment or operati	ion of business	
	State the amount of income received other that preceding the commencement of this case:	n from employment or operatio	on of business during the two years immediately
	ONE		
Debt	or		
		Dollar Amount	
Perio	od	you were paid	Source
Duri	ng the last year	- <u></u> -	
Year	before last		
Joint	Debtor or Spouse (if applicable)		
D		Dollar Amount	0
Perio		you were paid	Source
	ng the last year		
Year	before last		

a.	last 90 days on loans, insta	consumer debts (i.e. non-busi Ilment purchases of goods or ser on account of a domestic support ayment plan.	vices, and other debts. Indicate	e with an asterisk (*) any
NONE				
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
b.		non-consumer debts (i.e. busi	<i>iness),</i> list all payments totalinç	g over \$5,850 made within the
□NONE	last 90 days to any creditor			
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
c.	All debtors, list all paymen your relatives, your busines	ts made within one year to any " s partners and their relatives, you	insider" or for the benefit of any ur corporations, or your affiliate	"insider". ("Insiders" include es.)
	Address of Creditor / onship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

3.

Payments to creditors

 Suits, executions, garnishments a. List all suits and administrat 	and attachments tive proceedings to which you are	e or were a party within one y e	ear preceding the filing of this
case.			
NONE			
Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
 b. Describe all property that he immediately preceding the common NONE 	as been garnished, seized, or att mencement of this case.	ached under any legal or equit	able process within one year
Name and Address of Person/Compan Whom the Property was Seized (Cred		Description	and Value of Property
5. Repossessions, foreclosures, ar List all property that has been repossess or returned to the seller, within one year NONE Name and Address of Creditor	ed by a creditor, sold at a foreclo	nencement of this case. esion Description	a deed in lieu of foreclosure, on and Value of Property
 6. Assignments and receiverships a. Describe any assignment of commencement of this case. NONE 	f property for the benefit of credit	ors made within 120 days imn	nediately preceding the
Name and Address of Assignee	Date of Assignn	nent Terms of	Assignment/Settlement

 b. List all property which ha immediately preceding the co 			eiver, or court-appoi	nted official within one year
NONE				
Name and Address of Custodian	Name and location of Caste Title and Nu		Date of Order	Description and Value of Property
7. Gifts				
List all gifts or charitable contributions and usual gifts to family members agg aggregating less than \$100 per recipie NONE	regating less than \$200			
Name and Address of Recipient	Relationship to You	, if Any	Date of Gift	Description and Value of Gift
List all losses from fire, theft, gambling since the commencement of this ca	se.	·		
Description and Value of Proper		on of Circumsta vered by Insura	nces and Amount ince, if Any	Date of Loss
9. Payments related to debt cou List all payments made or property tra concerning debt consolidation, relief u	nsferred by or on behalf			
preceding the commencement of this		or proparation.		,
Name and Address of Payee	Date of Payment		rson Who Paid, lot You	Amount of Money/Description and Value of Property

- 10. Other transfers (including sale of your property)
 - a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred either absolutely or as a security within **two years** immediately preceding the commencement of this case

NONE				
Name and Address of Trans Relationship to Debto		Date of Transfe	r Descr	iption of Property and Value Received
 b. List all property you trust, or a similar device 			receding the commencem	ent of this case to a self-settled
Name of Trust or Similar D	evice	Date of Transfe		t of Money or Description and ue of Property or Interest
11. Closed financial account List all financial accounts and inst one year immediately preceding NONE	truments held in yo		nefit which were closed, so	old, or otherwise transferred within
Name and Address of Instit	tution T	ype and Number of Acc	count & Final Balance	Amount and Date of Sale or
				Closing
12. Safe deposit boxes List each safe deposit or other bo immediately preceding commence			had securities, cash, or o	ther valuables within one year
NONE Name and Address of Bank	Name and Add	Iress of those with	Description of Conter	nts Date of
or Other Depository		ox or Depository		Transfer, if any
13 Setoffs List all setoffs made by any credit of this case. NONE	or, including a ban	k, against a debt or dep	posit of yours within 90 da	ys preceding the commencement
Name and Address of Credit	ror	Date of Setoff		Amount of Setoff

14. Property held for anoth List all property that you hold or ☐ NONE	er person control that is owned by another per	son.	
Name and Address of O	Owner Description	and Value of Property	Location of Property
15. Prior address of debtor If you have moved within the thi three years, excluding your pres	ree years immediately preceding the	commencement of this case, li	ist all residences during the last
Address	Your N	Name at the Time	Dates of Occupancy
Louisiana, Nevada, New Mexico	Spouses Imunity property state, commonweal To, Puerto Rico, Texas, Washington, co To, identify the name of your spouse ar	or Wisconsin) within the eight-y	rear period immediately preceding
or toxic substances, wastes or n to, statutes or regulations regula "Site" means any location, facilit operated by the debtor, including "Hazardous Material" means any pollutant, or contaminant or similar. List the name and	, the following definitions apply: y federal, state, or local statue or reg naterial into the air, land, soil surface ating the cleanup of these substance ty, or property as defined under any g, but not limited to, disposal sites. ything defined as a hazardous waste illar term under an Environmental Lav address of every site for which you r ille under or in violation of an Environ	e water, ground water, or other us, wastes, or material. Environmental Law, whether of e, hazardous substance, toxic sow. received notice in writing by a general section.	medium, including, but not limited r not presently or formerly owned o ubstance, hazardous material, overnmental unit that it may be
Site Name and Address	Name and Address of Govern	mental Unit Date of N	Notice Environmental Law
Sile maille and Address	maine and Address of Govern	amental office of N	NOTICE FINITOHITIEHTAL LAW

□NC	Material. Indicate the g		te for which you provided notice o which the notice was sent and		a release of Hazardous
Sit	te Name and Address	Name and A	ddress of Governmental Unit	Date of Notice	Environmental Law
□NC	to which you are or wer proceeding, and the do	e a party. Indicate	edings, including settlements or the name and address of the g		
Na	me and Address of Gover	nmental Unit	Docket Number	Status or D	isposition
18. □ NO	beginning and ending decorporation, partnership the commencement of six years immediately partnership the debtor is a partner beginning and ending dequity securities within	ndividual, list the na ates of all business o, sole partnership, this case, or in whice preceding the commentaring, list the name ates of all business	ames, addresses, taxpayer identifications and ames, and a self-employed profess that the debtor owned 5 percent of the debtor owned 5 percent of this case. Is, addresses, taxpayer identifications in which the debtor was a predictely preceding the commended.	officer, director, partner, or sional within the six years in or more of the voting or equation numbers, nature of the artner or owned 5 percent of	managing executive of a mmediately preceding ity securities within the e businesses, and
	Name Tax	payer I.D. hber(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
□NC	101.	s listed in response	to subdivision a., above, that is	s "single asset real estate" a	as define in 11 U.S.C. §
	Name			Address	

19. Books, records, and financial statements a. List all bookkeepers and accountants who, within the two years immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records. NONE Name and Address **Dates Services Rendered** b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. NONE Name Address Dates Services Rendered c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain. NONE Name and Address Comments d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NONE Name and Address Dates Issued

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise

self-employed.

20.	Inventories		
	 a. List the dates of the last two in inventory, and the dollar amount a 	ventories taken of your property, the name of the	he person who supervised the taking of each
□NC		and basis of sash inventory.	
	Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
			market, or other basis)
	b. List the name and address of th	ne person possessing the records of each of th	e two inventories reported in a.) above.
□NC			,
	5 (()		
	Date of Inventory	Name and Address of Co	ustodian of Inventory Records
21.	Current partners, officers, director	s. and shareholders	
	-	p, list the nature and percentage of partnership	interest of each member of the partnership.
□NC			·
		N	5
	Name and Address	Nature of Interest	Percentage of Interest
	b. If your business is a corporatio	n, list all officers and directors of the corporation	on, and each stockholder who directly or
	-	% or more of the voting securities of the corpo	ration.
☐ NC	DNE		
	Name and Address	Title	Nature and Percentage of Stock
	ramo ana ridaroso		Ownership
22.	Former partners, officers, directors		
	 a. If your business is a partnership preceding the commencement of 	p, list each member who withdrew from the parthis case	rtnersnip within one year immediately
□NC	, •	0000.	
	Name and Address		Date of Withdrawal

 b. If your business is a corporation, list year immediately preceding the comme NONE 	all officers or directors whose relationship was neement of this case.	vith the corporation terminated within one
Name and Address	Title	Date of Termination
23. Withdrawals from a partnership or distri	• •	
If your business is a partnership or corporation, li compensation in any form, bonuses, loans, stock immediately preceding the commencement of thi NONE	redemptions, options exercised and any of	
Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
24. Tax Consolidation Group. If the debtor is a corporation, list the name and for group for tax purposes of which the debtor has becommencement of the case. NONE Name of Parent Corporation	een a member at any time within the six-ye	
25. Pension FundsIf the debtor is not an individual, list the name an	d federal taxnaver identification number of	any noneign fund to which the debtor, as
an employer, has been responsible for contribution of the case. NONE		
Name of Pension Fund	Тахра	ayer Identification Number